

APRIL FINANCIAL LITERACY MONTH

Your first step on the way to financial literacy – Organize!

Your Family Records Organizer is a fast, easy way for you to protect family members who might need access to important records in case of an emergency, death or disability.

It's Easy to use. Just fill in the forms and save the files on your computer. You can update them as needed, and you can make additional copies for other family members.

Request your copy today: Securities.5@tn.gov

Limited quantities

Tennessee Securities Division

www.tn.gov/commerce/securities

These DVDs are provided by the Tennessee Securities Division through a partnership with the Investor Protection Trust (IPT).

Forms Included in the Organizer

- First Things First
- Cash Assets
- Contact Information
- Emergency Preparedness Kit
- Employment Information
- Family Memorabilia
- Financial Data
- Funeral Arrangements
- Insurance Policies
- Investments
- Legal Information
- Medical Records
- Personal Property Inventory
- Personal Stuff – Kids Information
- Pets
- Real Estate Records
- Safe Deposit Box
- Self Employment/Home Business information